

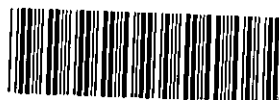
**SULTAN MINERALS INC.**

1400 - 570 Granville Street  
Vancouver, BC Canada V6C 3P1  
Tel: (604) 687-4622 Fax: (604) 687-4212  
Toll free: 1-888-267-1400  
Email: info@sultanminerals.com

**SUL-TSX VENTURE**

November 6, 2007

United States Securities and Exchange Commission  
Office of International Corporate Finance  
100 F Street, N.E.  
Washington, D.C. U.S.A. 20549

**07028069**

Dear Sirs/Mesdames:

Re: **Sultan Minerals Inc.** (the "Company")  
Rule 12(g)3-2(b) Exemptions - File #82-4741  
Under the United States Securities Exchange Act of 1934

**SUPPL**

Please find enclosed for 12(g) Exemption status the documents required to be filed with the British Columbia Securities Commission and the TSX Venture Exchange. Please note that the Company is a foreign issuer and its securities are neither traded in the United States nor quoted on NASDAQ.

We trust that the information included in this package is complete. However, should you have any questions regarding the foregoing, please do not hesitate to contact the writer.

Sincerely,

Rodrigo A. Romo  
Paralegal  
for **SULTAN MINERALS INC.**

Enclosures

**PROCESSED****NOV 20 2007****THOMSON  
FINANCIAL**

United States Sec Filing  
November 6, 2007

**Sultan Minerals Inc.**  
**12(g)3-2(b) Exemption Application**  
**Schedule "A"**

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PART I – Documents *Required to be Made Public* pursuant to the laws of the Province of British Columbia and the TSX Venture Exchange in connection with:

**News Releases**

1. News Release – dated October 23, 2007
2. News Release – dated October 29, 2007

# **SULTAN MINERALS INC.**

Suite 1400 – 570 Granville Street  
Vancouver, B.C. V6C 3P1  
[www.sultanminerals.com](http://www.sultanminerals.com)

October 23, 2007

TSX Venture Exchange Symbol: **SUL**  
SEC 12g3-2(b): **82-4741**  
Frankfurt Stock Exchange: **RZN**

## **SULTAN MINERALS GRANTS STOCK OPTIONS**

**Sultan Minerals Inc.** (TSX Venture: **SUL**) (the “Company”) has granted a total of 3,000,000 incentive stock options to directors, officers, employees and consultants of the Company, exercisable over a five-year period expiring October 23, 2012, at a price of \$0.29 per share. The stock options were issued in accordance with the Company’s stock option plan approved by the Company’s shareholders on April 27, 2007, and are subject to vesting provisions over an 18-month period from the date of grant.

For further information on the Company's projects, visit [www.sultanminerals.com](http://www.sultanminerals.com).

**Arthur G. Troup, P.Eng., Geological  
President and CEO**

For further information, please contact:

**Marc Lee, Investor & Corporate Communications**

Tel: (604) 687-4622 Fax: (604) 687-4212 Toll Free: 1-888-267-1400

Email: [mlee@sultanminerals.com](mailto:mlee@sultanminerals.com) or [info@sultanminerals.com](mailto:info@sultanminerals.com)

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this News Release. This release has been prepared by management and no regulatory authority has approved or disapproved the information contained herein.

# **SULTAN MINERALS INC.**

**Suite 1400 – 570 Granville Street  
Vancouver, B.C. V6C 3P1  
[www.sultanminerals.com](http://www.sultanminerals.com)**

October 29, 2007

TSX Venture Exchange Symbol: **SUL**  
SEC 12g3-2(b): 82-4741  
Frankfurt Stock Exchange: **RZN**

## **SULTAN MINERALS PROJECT UPDATE, JERSEY-EMERALD PROPERTY, BRITISH COLUMBIA, CANADA**

Vancouver, B.C. - Sultan Minerals Inc. (SUL - TSX-V) ("Sultan") is pleased to provide an update on its activities at its 100% owned Jersey-Emerald project in southeastern BC, Canada. Sultan is aggressively pursuing a number of activities on the property in order to expedite the re-opening of the historic tungsten and lead-zinc mines, which were formerly owned and operated by Placer Dome.

The 2007 work program budgeted for \$2,000,000 is underway on the Jersey-Emerald property and includes the following:

1. 40,000 feet of surface and underground diamond drilling to test the East Emerald Tungsten Zone, the East Dodger Tungsten Zone and the Dodger Molybdenum Zone. Diamond drilling and surface trenching are also testing extensions to the historic Jersey lead-zinc deposit.
2. A preliminary scoping study to determine the economic parameters for a mining plan to develop the existing tungsten resource was successfully completed in May (see Press Release of May 23, 2007).
3. Metallurgical testing of tungsten and molybdenum ore composites.
4. Researching historic mine records, and entering historic diamond drill logs and assays into a digital mine model.
5. Undertaking an environmental baseline study in order to expedite future development plans.
6. Underground surveying of the historic Jersey lead-zinc workings in preparation for an evaluation of the remaining drilled out lead-zinc resource.
7. Rehabilitating underground workings in preparation for a winter underground drill program.

Diamond drilling is currently continuing on the property and 61 drill holes, 19 underground and 42 surface holes, have now been completed in the Company's planned 2007, 40,000 ft, drill program. Assays have been received and reported for the initial 19 underground holes which investigated the East Dodger tungsten and molybdenum zones (refer to Press Release of June 6, 2007 and July 18, 2007). The surface drill program has targeted extension to the Jersey lead-zinc deposit (refer to Press Release of September 24, 2007), the East Emerald Tungsten Zone, and the Dodger Tungsten Zone. Samples from the initial six holes from this round of surface drilling were shipped to Acme Labs Ltd in mid-September and assays are anticipated shortly.

Drill logs and assays for an additional 200 drill holes in the Emerald Tungsten Deposit have been entered into the digital data base for the mine in the ongoing compilation of the historic mine records. This completes the drill hole data base for this historic mine and will allow the company to complete a resource evaluation for this deposit.

Mr. Ed Lawrence, P.Eng., former Manager of the Jersey and Emerald Mines, is managing the ongoing diamond drilling programs. Mr. Perry Grunenberg, P.Geo., of PBG Geoscience from Kamloops, B.C., is Sultan's project supervisor and "Qualified Person" for the purpose of NI 43-101, "Standards of Disclosure for Mineral Projects." Standard sampling procedures are used whereby drill core is split with a core splitter and half of the core sent by trucking company directly to Acme Labs Ltd in Vancouver for assay by standard analytical procedures. The remaining half of the core is stored in the Company's core storage facility in Salmo, BC. All sample preparation was done at the laboratory by Acme staff. Checks are being run on 5% of the samples at Becqueral Laboratories in Mississauga, Ontario for tungsten and Assayers Canada in Vancouver, BC for other elements.

For further information on the Company's projects, visit [www.sultanminerals.com](http://www.sultanminerals.com)

**Arthur G. Troup, P.Eng., Geological**  
President and CEO

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Email: [mlee@sultanminerals.com](mailto:mlee@sultanminerals.com) or [info@sultanminerals.com](mailto:info@sultanminerals.com)

or

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The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this News Release. This release was prepared by Sultan management and no regulatory authority has approved or disapproved the information contained herein.

This news release includes certain statements that may be deemed "forward-looking statements." All statements in this release, other than statements of historical facts, that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the Company expects are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and those actual results or developments may differ materially from those projected in the forward-looking statements. For more information on the Company, investors should review the Company's filings that are available at [www.sedar.com](http://www.sedar.com) or the Company's website at [www.sultanminerals.com](http://www.sultanminerals.com)

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